

## **ACCOUNT OWNER SURVIVOR AUTHORIZATION**

**Account owner:** Please use this form to designate one person to assume control of your account in the event of your death (account owner survivor). If you do not designate someone, your student will assume control of the account and become the new account owner. This new account owner survivor will replace all previously named survivors.

| Current Account Information   |           |                       |                                  |                    |                             |
|---|-----------|-----------------------|----------------------------------|--------------------|-----------------------------|
| Account Number  |           |                       |                                  |                    |                             |
| Account Owner   | Name      |                       |                                  | SSN or TIN         |                             |
| Student Beneficiary   |           |                       |                                  |                    |                             |
|   | Name      |                       |                                  | SSN or TIN         |                             |
| Account Owner Survivor Information  |           |                       |                                  |                    |                             |
| Name (First, Middle, Last, Su   | uffix)    |                       |                                  |                    |                             |
| SSN or TIN (Required)   |           |                       |                                  |                    |                             |
| Birth Date  |           |                       |                                  |                    |                             |
| Street Address/Apartment No   | umber     |                       |                                  |                    |                             |
| Post Office Box Number  |           |                       |                                  |                    |                             |
| City/State/Zip Code   |           |                       |                                  |                    |                             |
| Email Address   |           |                       |                                  |                    |                             |
| Telephone Numbers   |           |                       |                                  |                    |                             |
| ☐ Please check he   | re if you | would like to authori | Work<br>ze this person to receiv | re verbal informat | Other (Please specify type) |
| Account Owner's Signature - Required  |           |                       |                                  |                    |                             |
| Only the account owner may authorize changes to this account.   |           |                       |                                  |                    |                             |
| In the event of my death, I want to transfer all of the Master Agreement rights and responsibilities of my Guaranteed Education Tuition account to the account owner survivor designated above. |           |                       |                                  |                    |                             |
| Account Owner's Signature   |           |                       |                                  | Date               |                             |